

# YOUR FINANCIAL A-TEAM



## *Growth*

Who are the people that can help build your wealth? These may be experts who will help you achieve your financial goals (CFPs, Advisors, Lenders)

## *Connectors*

These people are one step away from growth partners. They may recommend people, books, podcasts to get you ready to grow.

## *Mentors & Mentees*

Who is 10 steps ahead of you and 10 steps behind you? You can learn so much from both. These are the people who believe "all boats rise."

## *High-Five Tribe*

Let's get real. These are the connections in your circle who you can call when you are celebrating a win or when you need someone who can relate who can amplify your success.

## *Diverse Thinkers*

You don't have to agree but you'll be stronger learning from someone who is different from you.